

Since our inception in 2003, we have provided specialised consultancy to the global investment management community, providing Advisory Services and Strategic Planning through to full delivery of Major Change Programmes.

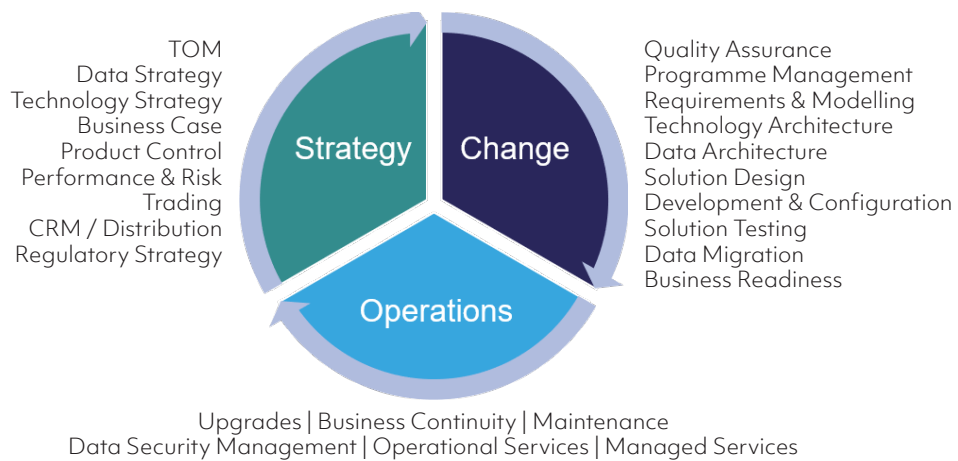
Our core proposition is around our 50+ trusted, highly skilled and knowledgeable industry practitioners who ensure firms achieve outstanding outcomes from their business or technology integration projects. We are proud of our 'trusted implementor' reputation developed with our clients over many years of successful project execution.

This reputation is built from managing many major transformation programmes involving some of the world's most prominent investment management platforms. The projects have included full implementations, migrations and upgrades using the skills and expertise of our industry consultants who have an in-depth knowledge of the major investment management systems. One such system is the leading front and middle office software platform Charles River IMS (CR IMS) where we have consultants fully trained on supporting the implementation, post implementation support and ongoing operations.

Core to our service offering is the Axxsys Axxelerator™ Platform. Years of accumulated knowledge have allowed us to create a unique and complementary range of Axxelerators™, tools and templates specially designed to help organisations achieve their business goals faster and more efficiently.

Axxsys are part of the Alpha Group, the leading global wealth and asset management consultancy with more than 500 consultants, Axxsys operate from Alpha's 12 offices worldwide.

Our Practices



Axxsys Axxelerator™ Platform

Our team of highly skilled and experienced consultants understand the investment management industry with particular focus on technology solutions and their respective vendors.

We've harnessed this knowledge to develop the Axxsys Axxelerator™ Platform, a unique offering in the market that truly sets Axxsys apart. Axxsys Axxelerators™ offer clients "pre-packaged" (70/30) modules designed to fast-track the development of Target Operating Models, Business Processes & Analysis, Standard Technology Package Implementations and Project Delivery Frameworks.

For each service, a pre-defined model is developed, built around an appropriate selection of Axxsys Axxelerators™, such as engagement guidelines, best practices, templates, working examples, plans and service specific tools, all designed to ensure major transformation programmes are fit for the business, not the software.



Example Charles River® IMS Services From Axxsys

Axxsys Charles River IMS New Product Set Up
Axxsys Charles River IMS Upgrades
Axxsys Charles River IMS System Administration Set Up
Axxsys Charles River IMS Customisations Review

Axxsys Charles River IMS Compliance Test Review
Axxsys Charles River IMS Data Management Review
Axxsys Charles River IMS Portfolio Management & Trading Review

Why Partner With Axxsys Consulting?

Some of the world's leading asset managers have partnered with Axxsys for large scale transformation projects due to our **strong reputation and extensive experience in the market** which is based on our:

- Strong understanding of the asset management sector
- Exceptional knowledge of Charles River IMS including consultant with extensive experience of the platform
- Proven track record of assisting in a number of Charles River IMS migrations and upgrades
- Very tight control over QA processes ensure the business achieves its goals
- Axxelerator Platform™ provides a delivery framework for Charles River IMS projects enabling a rapid time to market

The Axxsys team have all the resource profiles required to deliver successful projects, including **subject matter experts** and a broad range of highly qualified **specialist resources** such as:

- Project Managers
- Charles River IMS Specialists
- Data Architects
- Solution Architects
- Business Analysts
- Data Analysts
- Developers
- Testing and QA Experts

Our Charles River IMS Credentials

Helping clients unlock the CR IMS Potential

Our focus is to ensure that our clients receive the expected return on the investment in CR IMS, and get tangible benefits in your business processes and investment decision making, based on the current and future needs of your business.

We have CR IMS consultants across the globe

As part of the Alpha Group we are a leading independent consultancy for CR IMS clients in the UK, Central Europe and North America. Our highly skilled consultants ensure clients get the operational efficiencies, running cost efficiency and good ROI.

We support the complete CR IMS delivery life-cycle

Axxsys Consulting provide Target Operating Model, Solution Design and Implementation consultancy on a number of applications, including Charles River IMS, as well as post implementation services to the Asset Management and Hedge Fund industry.

We have deep technical CR IMS expertise

We have 10+ years experience of working with CR IMS, we can help translate your business requirements into a business ready system configuration. We can add real value using our deep knowledge of the platform and understanding of your business.

We have been implementing CR IMS since 2010

We have more than 10 consultants with CR IMS experience from multiple projects including consultants with 10+ years of experience on the product. We started working with CR IMS clients in 2010 and have since worked with more than 30 clients world-wide.

We have extensive project delivery expertise

We have deep experience of both project management and technical CR IMS activities, including vendor management and commercial contract review. With our Axxelerator methodology we guidance and best practice with all aspects of delivery.

Axxsys Academy

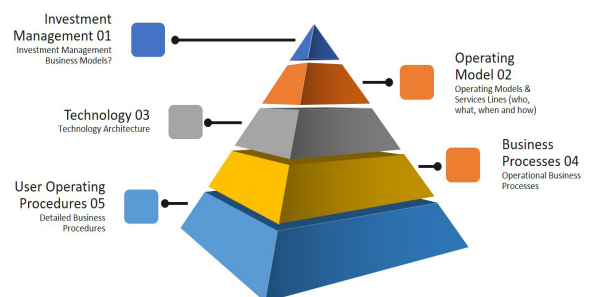
At Axxsys Consulting we pride ourselves in attracting and retaining only the best people in our market. Consultants want to join Axxsys to be part of a highly skilled, knowledgeable and respected team in the asset management industry. Our consultants have extensive experience in the sector and a comprehensive understanding of the technology platforms used.

To ensure our team are kept up to date with the latest industry trends, new regulation and best practices we introduced the Axxsys Academy. The Academy ensures consultants are aware of the latest technology developments and solutions in the market.

The Academy includes a detailed induction programme for new consultants that covers core consultancy skills. Part of the on-boarding incorporates building knowledge of the Axxelerator™ Platform and the Axxelerator modules that have been created.

We believe in investing in our team, furthering their education and knowledge that is not only good for the consultants, but good for our clients as they can rest assured they are working with the most highly skilled specialists in the market.

A typical Academy model for an investment operations function:



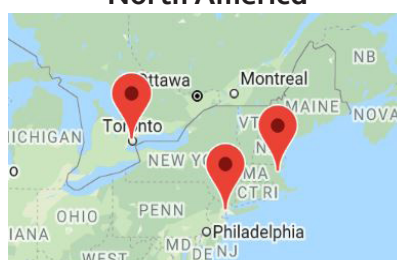
Our Global Office Network

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